

Hays County Water Control & Improvement District No. 2

Unlimited Tax Utility Bonds, Series 2020

\$6,270,000.00 - Callable any date at Bank's standard make-whole

10 Year Option - BoT Option A - WINNER

Aggregate Debt Service

Date	Principal	Interest	Total P+I
12/31/2022	-	-	-
12/31/2023	2,445,000.00	1,030,858.42	3,475,858.42
12/31/2024	2,535,000.00	973,200.12	3,508,200.12
12/31/2025	2,635,000.00	912,483.98	3,547,483.98
12/31/2026	2,740,000.00	848,456.22	3,588,456.22
12/31/2027	2,855,000.00	780,703.12	3,635,703.12
12/31/2028	2,955,000.00	720,470.58	3,675,470.58
12/31/2029	3,070,000.00	641,676.68	3,711,676.68
12/31/2030	2,975,000.00	557,261.46	3,532,261.46
12/31/2031	2,415,000.00	474,490.06	2,889,490.06
12/31/2032	2,545,000.00	396,337.06	2,941,337.06
12/31/2033	2,670,000.00	312,464.96	2,982,464.96
12/31/2034	2,100,000.00	224,018.76	2,324,018.76
12/31/2035	1,225,000.00	155,956.26	1,380,956.26
12/31/2036	1,280,000.00	114,950.00	1,394,950.00
12/31/2037	1,345,000.00	71,812.50	1,416,812.50
12/31/2038	645,000.00	24,600.00	669,600.00
Total	\$36,435,000.00	\$8,239,740.18	\$44,674,740.18

Par Amounts Of Selected Issues

Series 2013 FSW (High)	2,350,000.00
Series 2014 Final	4,125,000.00
Series 2016 FINAL (03-17-16) Regions	3,440,000.00
Series 2016 FINAL (06-16-16) Coastal	4,550,000.00
Series 2017 FINAL (11-02-17) Baird	7,910,000.00
Series 2018 FINAL (04-19-18) RayJay	2,975,000.00
Series 2018 FINAL (11-15-18) IFS	4,635,000.00
Series 2019 FINAL (07-17-19) Bank of Texas	1,350,000.00
Series 2020 FINAL (08-20-2020) 10Yr BoT OptA MWC	5,100,000.00
TOTAL	36,435,000.00